

Testamentary Capacity Assessment

To: The Executor of the Estate of _____

I, _____, a medical practitioner practising in _____, (registration number _____) certify that _____ was a patient of mine for _____ years.

I have been asked by _____ to make a retrospective assessment of the testamentary capacity of _____ at the time he/she made his/her last Will on _____.

In my opinion, as at _____, _____:

- Would/would not have understood what a Will is and what its consequences are.
- Would/would not have known the nature and extent of his/her assets and liabilities.
- Would/would not have known the names and relationships of his/her close relatives and would/would not have been able to assess their claims to his/her estate.
- Was/was not free from any disorder of the mind that might distort feelings or judgements relevant to making a Will

*Please delete above options as required.

In my opinion, _____ had/did not have testamentary capacity to make his/her Will on _____.

My scope of practice includes the assessment of mental capacity.

Dated: _____ / _____ / _____

Signature: _____